REGION EIGHT MONTGOMERY G.I. BILL TRAINING

NCC(AW) GEORGE

Web Page http://www.salts.navy.mil/redcom8
1-800-201- 4199 EXT: 104

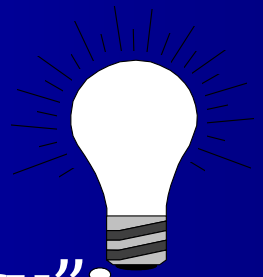
NGIB-SR OVERVIEW of PRESENTATION

- History of Montgomery G.I. Bill
- References
- Important Dates effecting Benefits
- MGIB-SR codes
- Eligibility Criteria
- Original and Enhanced benefits
- Suspensions, Terminations & Discharges

OVERVIEW CONTINUED

- Recoupments and Overpayments
- Reports and Verification
- Service Record Verification, Adjudication sheets.
- DET vs DEP affiliations
- Inspection Items, Training aids available

MGIB-SR History



- Congressman “Sonny Montgomery”
- Enacted on 19 October 1984
- Effective on 1 July 1985
- CNRF NOO9E established administration
- Major changes to date: 18 Nov 1988
- 29 Nov 1989; 01 Oct 1990; 24 Aug 1992; 29 Oct 1992.

Montgomery G.I. Bill -SR

- 36 months of full time educational benefits.
- 10 year delimiting date from the date member is eligible to receive payments.
- Chapter 1606 TITLE 10 U.S.C.

References

Required Instructions & Interactive Aids

- BUPERSINST 1780.1
- COMNAVRESFORINST 1780.1A
- ALNAVRESFOR 10/94….1/96 and 2/96
- BUPERS ACCESS UNDER (RESRIBBS)
- Requested assist visit from REDCOM 8 (CCC) 1-800-201-4199
- CNRF NOO9E Hotline 1-800-621-8853

IMPORTANT DATE #1
1 July 1985

- Start of Program.
- No obligations occurred prior to this are valid for entitlement.
- Service in the Selected Reserve prior to this date does “NOT” count toward completion of the six year obligation…..but would count toward the 180 day requirement.

Important Date #2
18 NOVEMBER 1989

- Major legislative change.
- Prior to this date, members had to serve 180 days in the SELRES to become eligible.
- On this date, the 180 rule was dropped and this change was “Grandfather”.
- Example: A member enlisted 1 Nov 88..the 180 day rule was met on 18 Nov 88.

Important Date # 4
1 October 1990

- Major Legislative change
- Prior to this date, sole benefit from the program was a single Baccalaureate degree.
- On or after this date the benefits were enhanced.
- Personnel who incur a six year drilling obligation on or after this date are eligible for the enhanced benefits.

Important Date #5
24 August 1992

- Date of BUPERSINST 1001.39A
- SAM six year drilling obligations now begins on the date the member reports for Recruit training.
- Prior to this date the SAM .....six year drilling began the date they signed their Enlistment Contract.

Important Date # 6
29 October 1992

- Change implemented because of Right-sizing the Force.....example RTB; Brac..
- Members who lose their pay billet involuntary..... will remain entitled until their delimiting date.
- Effective from 1 October 1991 through 30 Sept 1999.

Important Date # 7
30 November 1993

- Major Legislative change.
- Benefits expanded to include graduate level studies.
- Members formerly entitled and were terminated attaining a BS/BA degree are immediately eligible for the expanded benefits.

Entitlement vs Eligibility

Entitlemer

Six year obligation in SE

- Extensions…Reenlistme

a NAVPERS 1070/613 (pa

Note: Time in IRR or VT

not count toward obligati

Entitlement Vs Eligibility

Entitlemer

- **High School diploma pr**
  completion of IADT.
- **Completion of IADT.**
- **No ROTC scholarship.**
- **Complete 180 days in S**
  ***Only after 1 July 85 thr**
  17 Nov 1989*

Completion of IADT

Split Trainers

True Spli
Trainers

- Recruit training betwee
Junior & Senior year of H
School.
-Put in non-pay unit awai
second phase.
- Not MGIB-SR eligible u
completion of second pha
- Establish GIBSD.. look a
S/R page 5…RECDP or ID

Completion of IADT

Split Trainers

Split Trainers

- Recruit training after H
School.
-Put in pay unit awaiting
School seat.
- MGIB-SR eligible after t
completion of Recruit Tra
- Established GIBSD is th
of RECDP or IDT.

Congressional Rule of Multiple Eligibility

First

One time period or contract will entitle a member to one program.

Second

Members may not draw benefits from two DVA funded programs concurrently.

Third

Total entitlements paid under more than one program will not exceed 48 months of benefits.

Example:

Member had 36 months of active duty benefits. (Vietnam Era, VEAP, MGIB) and becomes entitled to 36 months to MGIB-SR. 36 months + 36 months =48 months.

Applying for MGIB-SR Benefits

Go over these steps when a NOBE is issued!

Step one

Select:
- College
- University
- An Institution
- An Approved Program.

Step Two:

Obtain and complete an "Application for Educational benefits" VA form 22-1990

Obtain from the financial assistance or admissions office.

Step Three:

Submit VA form 22-1990 to the DVA regional office with the NOBE.

School must submit an..... "Enrollment Certification"VA form 22-1999.

RSTARS & RTSS-TE

- Care must be taken when selecting the proper codes.

MGIB-SR Status Codes INELIGIBLE CODES:

- B…member is currently receiving a NROTC Scholarship (No person in the Naval Reserve should have this code).
- **C….no six year obligation on or after 1 July 1985.**
- **D….member has not completed IADT (SAM'S only).**
- E….member has not received a High School diploma or equivalent.

MGIB-SR Status Codes ELIGIBLE CODES:

- **F…..member is fully eligible !**
- **R…member was separated from the SELECTED RESERVE not physical qualified. Not due to the member's own willful misconduct.**

MGIB-SR Status Codes Suspended codes:

- **P… eligibility suspended at members own requests for personal reasons(maximum one year).**
- **N…eligibility suspended for missionary reasons(maximum 3 years).**
- **“Only one period of suspensions is authorized during the ten year limiting date”.**

MGIB-SR Status Codes Terminated codes:

- G…member eligibility reported in error.
- H…member became unsat during their six year obligation.
- K…member was granted a NROTC scholarship while eligible.
- L…Selected Reserve left: IRR after 6 years obligation; requested to Retire or discharged under honorable conditions.

MGIB-SR Status Codes Reinstated Code:

- **Q …reinstated after a period of suspension.**
- **“Members must obligate for the time spent in a suspended status”.**

RSTARS & RTSS Field Definitions

- **GI BILL…. date established (RTSS “GIEDE”) It is the date a member obligated for six years between 1 July 1995 and 30 Sept 1990. This date entitles member to Old and Expanded benefits only (see CONDT) for obligations on or after 1 Oct 1990.**
- **GI BILL Start Date…(RTSS “GIBSD”) date a member meets all eligibility requirements.**
- **GI BILL Termination Date…. (RTSS “GIBTD”) date a member is no longer eligible to receive MGIB-SR.**

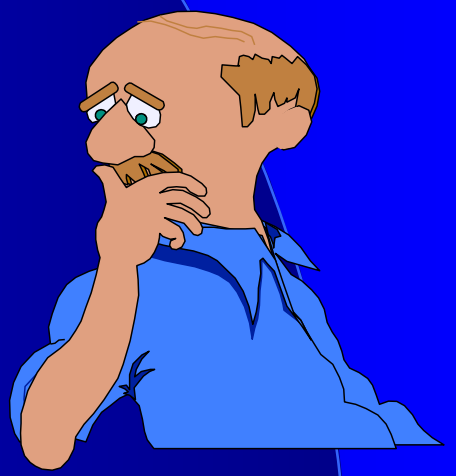
RSTARS & RTSS Field Definitions

- New GI BILL Recoupment code (RTSS "NGIBR") is a one digit number code reflecting the members Recoupment status.
- GI BILL Conversion date (RTSS "CONDT") is the date a member obligates for six years on or after 1 Oct 90. This date will entitle member to enhanced benefits package.
- New GI BILL eligibility code (RTSS "NGIBE") is a one digit alphabetical code reflecting the members current MGIB-SR status. (i.e....eligible F; ineligible C; etc)

OLD…ENHANCED AND EXPANDED BENEFITS

The differences in six year obligation ?

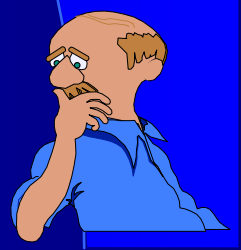
- **Starting 1 Oct 85 through 30 Sept 90**
- **One BS/BA degree**
- **Graduate level**



OLD…ENHANCED AND EXPANDED BENEFITS

The differences in six year obligation ?

- **Starting 1 Oct 90 to Present**
- **Multiple Degree Program.**
- **Correspondence courses.**
- **Vocational; Cooperative Education and on-the-job-training.**
- **Reading; Deficiency and Refresher training.**
- **Apprenticeship; Flight Training and Tutorial Assistance.**



MGIB-SR BENEFIT RATES
Effective as of 1 JAN 1998

- **Full Time rate.....$ 209.24**
- **3/4 Time rate.....$ 158.43**
- **1/2 Time rate.....$ 108.62**
- **1/4 Time rate.....$ 57.81**

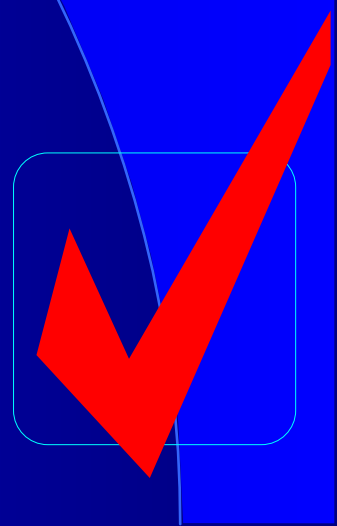
"The amount will be raised with the cost of living allowance annually".

MGIB-SR Counseling
When to do it ?

- When member affiliates…SOU/page 13.
- If a member is eligible…counsel on NOBE and SOU… page 13.
- If a member is not eligible…counsel via page 13 why member is not eligible.
- When a member becomes UNSAT in drill performance….Do a page 13 to acknowledge loss of benefits and Recoupment action if applicable.

MGIB-SR Counseling
When to do it ?

- Do a page 13 for voluntary IRR transfer.
- Do a page 13 for “Personal or Missionary suspension”.
- Counsel on their need to return in a Drilling status within time limitations and executing for obliserve.



Notice of Basic Eligibility

Legal Document or Contract

- **Ensure all Dates and Names are correct.**
- **Ensure Member signs NOBE Immediately !**
- **Command Representative may sign by Direction.**

- **Distribute NOBE as per BUPERINST 1780.1**

Notice of Basic Eligibility

NOBE (DD form 2384 or 2341-1) DISTRIBUTION

- ORIGINAL COPY …..BUPERS 313C
- COPY…Members Service Record.
- COPY…Members Drill Folder
- TWO COPIES….Member (1 to be given to DVA).
- “Pay document for 120 days”.

Notice of Basic Eligibility
NOBE (DD form 2384 or 2341-1)
RESPONSIBILITIIES

- Line out and initial….. Errors!
- If reissued type/print on TOP…… “CORRECTED COPY”.
- All discarded forms must be destroyed; never discard intact.
- DD form 2384 is obsolete for distribution.
- Utilize RSTARS form 2341-1.

Terminations….Suspensions and Recoupment UNSAT PARTICIPATION

- Accumulation of nine unexcused drills in any 12 month period.
- Un-waived annual training.
- Discharged for Misconduct.
- Failure to return from a period of suspension, within allotted time frame.
- “If a member becomes UNSAT for any of the above reasons a TSL is required”.

Terminations…Suspensions and Recoupments (SUSPENSIONS)

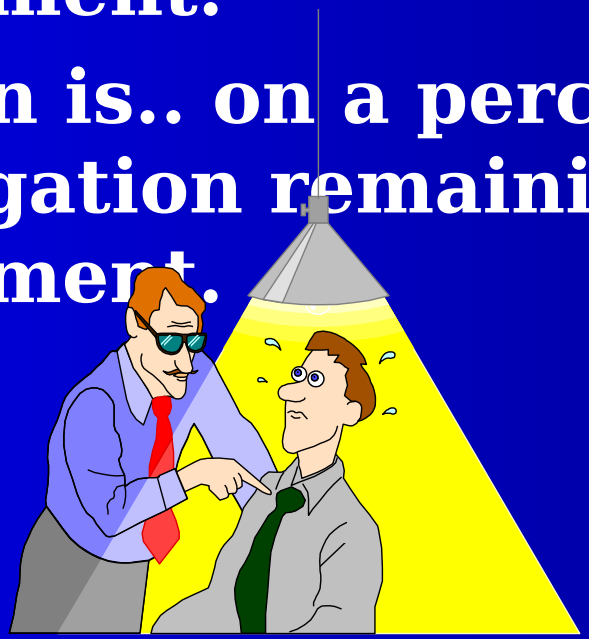
- Members requesting to transfer to the IRR during their six year MGIB-SR obligation will be placed in a Suspended status.
- They will be placed in one of the two categories: (personal Reasons up to (1) year or Missionary reasons up to 3 years)
- Commands must submit a TSL.

OVERPAYMENT -VS- RECOUPMENT (OVERPAYMENT)

- Initiated by DVA.
- Collection/Payments made while in a period of non-eligibility.
- DVA collects the whole amount.
- Overpayment action is separate from Recoupment action initiated by the Naval Reserve Activity.

OVERPAYMENT -VS- RECOUPMENT (RECOUPMENT)

- Recoupment action initiated by the Naval Reserve Activity utilizing a TSL.
- Collection of the portion of unused entitlement and program disenrollment.
- Collection is.. on a percentage of six year obligation remaining at disenrollment.



Summary

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- MGIB-SR Codes
- Eligibility Criteria
- Original..Enhanced..Expanded benefits
- Suspensions..Terminations..Discharges

Summary

- Recoupments and Overpayments
- Reports and Verification
- Service record verification…Adjudication sheets and DET Vs DEP.
- Management Ideas…Inspection items.